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SPARKLE ROLL GROUP LIMITED

耀萊集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 970)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 11 MAY 2018

The Board is pleased to announce that the resolution as set out in the notice of SGM dated 24 April 2018 was duly passed by the Independent Shareholders by way of poll on 11 May 2018.

References are made to the circular of Sparkle Roll Group Limited (the "**Company**") dated 24 April 2018 (the "**Circular**") and the notice of special general meeting ("**SGM**") of the Company dated 24 April 2018. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 11 May 2018, the proposed resolution (the "**Resolution**") as set out in the notice of SGM dated 24 April 2018 was duly passed by the Independent Shareholders by way of poll. The poll results in respect of the Resolution were as follows:

Ordinary resolution	Number of Shares (%)	
	For	Against
(a) to approve, confirm and/or ratify the Acquisition on the terms and condition of the Acquisition Agreement; and (b) to authorise the directors of the Company to exercise all the powers of the Company to perform all such acts, deeds and things and execute all documents and to take all steps and/or to enter into any transactions, arrangements, contracts, supplemental agreements as they consider necessary, desirable or expedient to effect and implement and/or to give effect to the terms of the Acquisition Agreement, the Acquisition and the transactions contemplated thereunder.	194,691,388 (100.00%)**	0 (0.00%)**
As more than 50% of the votes were cast in favour of the above Resolution, the Resolution was duly passed as ordinary resolution by the Independent Shareholders at the SGM.		

** *The percentage of voting Shares is based on the total number of Shares held by the Independent Shareholders who voted at the SGM in person or by proxy.*

As at the date of the SGM, the Company had a total number of 4,941,237,447 Shares in issue. As disclosed in the Circular, Mr. Qi has material interest in the Acquisition and is a party to the Acquisition Agreement, Mr. Qi and his associate(s) were required under the Listing Rules to abstain from voting on the Resolution at the SGM. Accordingly, Mr. Qi and his associates(s), holding 2,628,236,630 Shares, representing approximately 53.19% of the total number of issued Shares at the date of the SGM, had abstained from voting on the Resolution at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the SGM was 2,313,000,817 Shares, representing approximately 46.81% of the total number of issued Shares as at the date of the SGM.

Save as disclosed above, no other Shareholder was required to abstain from voting on the Resolution at the SGM.

No Shareholder was entitled to attend and vote only against the Resolution at the SGM, and no Shareholder had stated his intention in the Circular to vote against the Resolution or to abstain at the SGM.

Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the purpose of the vote-taking in the SGM.

By order of the Board
Sparkle Roll Group Limited
Zheng Hao Jiang
Chairman

Hong Kong, 11 May 2018

As at the date of this announcement, the Company has three executive Directors, three non-executive Directors and three independent non-executive Directors. The executive Directors are Mr. Zheng Hao Jiang, Mr. Zhu Lei and Mr. Cheung Man Kit. The non-executive Directors are Mr. Gao Yu, Mr. Qi Jian Wei and Mr. Tang Sung Wai. The independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Lam Kwok Cheong and Mr. Lee Thomas Kang Bor.

* *For identification purpose only*