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SPARKLE ROLL GROUP LIMITED

耀萊集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 970)

ANNOUNCEMENT IN RELATION TO THE AGM NOTICE AND AGM CIRCULAR

Reference is hereby made to the notice dated 30 July 2018 (the "**AGM Notice**") of Sparkle Roll Group Limited (the "**Company**") to convene an annual general meeting of the Company on Friday, 31 August 2018 (the "**AGM**") for the purposes of considering and approving (if thought fit), among other things, the re-election of the retiring directors of the Company and the circular of the Company dated 30 July 2018 (the "**AGM Circular**") containing, among other things, the biography and other information of such retiring directors. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Notice and the AGM Circular.

As mentioned in the AGM Circular, according to Bye-law no. 86(2) of the Company's Bye-laws, any Director appointed by the Board as an addition to the existing Board shall hold office only until the next following annual general meeting of the Company after his appointment. According to that Bye-law no. 86(2), Mr. Tang Sung Wai ("**Mr. Tang**") was appointed as the Non-executive Director during the year and will hold office until the forthcoming AGM. Mr. Tang will offer himself for re-election at the forthcoming AGM.

On 28 August 2018, the Company has received a notice from Mr. Tang, informing the Company that after his assessment of his time devoted in his other business, he decided that he will not offer himself for re-election at the forthcoming AGM.

As a result, the Directors will not propose the following ordinary resolution at the forthcoming AGM in relation to the re-election of Mr. Tang (reference is made to the numbering in the AGM Notice):

2. (i) To re-elect each of the following Directors (each as a separate resolution):

(c) Mr. Tang Sung Wai as a Non-executive Director.

The above resolution is no longer applicable and thus it and the voting on it, if any, will not be considered or taken at the forthcoming AGM.

By Order of the Board
Sparkle Roll Group Limited
Zheng Hao Jiang
Chairman

Hong Kong, 29 August 2018

As at the date of this announcement, the Company has three executive Directors, three non-executive Directors and three independent non-executive Directors. The executive Directors are Mr. Zheng Hao Jiang, Mr. Zhu Lei and Mr. Cheung Man Kit. The non-executive Directors are Mr. Gao Yu, Mr. Qi Jian Wei and Mr. Tang Sung Wai. The independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Lam Kwok Cheong and Mr. Lee Thomas Kang Bor.